

Annexure 1

Name of the corporate Debtor: Reliance Telecom Limited

Date of Commencement of CIRP: May 07, 2019

List of creditors as on: December 11, 2023

List of secured financial creditors belonging to any class of creditors

(Amount in INR)

S.No.	Name of creditor	Date of Receipt	Details of Claim received		Nature of Claim	Details of Claim Admitted			% Voting Share in CoC	Amount of Contingent Claim	Amount of dues, that may be set off	Amount of Claim admitted	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
			Amount Claimed	Amount Admitted		Amount covered by security interest	Amount covered by Guarantee	Whether related party?							
1	STATE BANK OF INDIA	18-May-19	36,286,789,943.38	36,286,789,943.38	FINANCIAL CREDITOR	-	34,616,422,022.08	No	9.07%	-	-	-	-	-	-
2	CHINA DEVELOPMENT BANK	20-May-19	38,859,133,974.56	38,859,133,974.56	FINANCIAL CREDITOR	-	-	No	9.71%	-	-	-	-	-	-
3	EXPORT IMPORT BANK OF CHINA	21-May-19	33,564,352,709.95	33,564,352,709.95	FINANCIAL CREDITOR	-	-	No	8.39%	-	-	-	-	-	-
4	MADISON PACIFIC TRUST LIMITED	22-May-19	23,518,808,794.80	23,518,808,794.80	FINANCIAL CREDITOR	-	-	No	5.88%	-	-	-	-	-	-
5	INDUSTRIAL AND COMMERCIAL BANK OF CHINA (RCOM ECB)	21-May-19	15,544,169,192.90	15,544,169,192.90	FINANCIAL CREDITOR	-	-	No	3.88%	-	-	-	-	-	-
6	ACRE - 67 - TRUST (CREDIT AGRICOLE)	21-May-19	2,625,414,812.75	2,625,414,812.75	FINANCIAL CREDITOR	-	-	No	0.66%	-	-	-	-	-	-
7	CORPORATION BANK	31-May-19	3,077,988,028.12	3,077,988,028.12	FINANCIAL CREDITOR	-	2,893,333,289.00	No	0.77%	-	-	-	-	-	-
8	DENA BANK (NOW BOB)	17-May-19	3,207,308,170.79	3,207,308,170.79	FINANCIAL CREDITOR	-	-	No	0.80%	-	-	-	-	-	-
9	IFCI LIMITED	29-Jul-19	3,046,427,095.00	3,046,427,095.00	FINANCIAL CREDITOR	-	-	No	0.76%	-	-	-	-	-	-
10	INDIA INFRASTRUCTURE FINANCE COMPANY LIMITED	7-Jun-19	3,285,914,933.00	3,285,914,933.00	FINANCIAL CREDITOR	-	-	No	0.82%	-	-	-	-	-	-
11	INDIAN OVERSEAS BANK	20-May-19	1,846,991,256.68	1,846,991,256.68	FINANCIAL CREDITOR	-	1,601,484,532.49	No	0.46%	-	-	-	-	-	-
12	LIFE INSURANCE CORPORATION OF INDIA	10-Dec-19	47,581,576,698.24	47,581,576,698.24	FINANCIAL CREDITOR	-	-	No	11.89%	-	-	-	-	-	-
13	PUNJAB NATIONAL BANK	22-May-19	13,294,476,624.30	13,001,199,667.12	FINANCIAL CREDITOR	-	-	No	4.31%	-	-	293,276,957.18	-	-	-
14	HSBC FRANCE	9-Sep-19	2,992,663,247.60	2,992,663,247.60	FINANCIAL CREDITOR	-	-	No	0.75%	-	-	-	-	-	-
15	BARCLAYS BANK PLC	21-May-19	360,000,000.00	360,000,000.00	FINANCIAL CREDITOR	-	-	No	0.09%	-	-	-	-	-	-
16	PUNJAB NATIONAL BANK (ERSTWHILE ORIENTAL BANK OF COMMERCE)	20-May-19	5,347,320,349.42	5,175,123,990.42	FINANCIAL CREDITOR	-	2,567,609,941.51	No	1.29%	-	-	172,196,359.00	-	-	-
17	CANARA BANK	12-Jun-19	9,434,700,018.88	9,066,305,697.41	FINANCIAL CREDITOR	-	8,368,790,678.48	No	2.27%	-	-	368,394,321.47	-	-	-
18	CANARA BANK (ERSTWHILE SYNDICATE BANK)	20-May-19	12,251,844,023.40	6,110,331,428.47	FINANCIAL CREDITOR	-	5,619,706,211.15	No	1.53%	-	-	6,141,512,594.93	-	-	-
19	IDBI BANK LIMITED	31-May-19	13,632,664,082.00	13,632,664,082.00	FINANCIAL CREDITOR	-	11,044,462,401.23	No	3.73%	-	-	-	-	-	-
20	ACRE - 144 - Trust- (RCOM & RITL INR FACILITY)	21-May-19	2,421,276,687.43	2,421,276,687.43	FINANCIAL CREDITOR	-	-	No	0.60%	-	-	-	-	-	-
21	UCO BANK	21-May-19	9,528,081,087.00	9,528,081,087.00	FINANCIAL CREDITOR	-	9,528,081,087.00	No	2.38%	-	-	-	-	-	-
22	SC LOWY (RITL ECB)	21-May-19	31,981,544,063.63	31,981,544,063.63	FINANCIAL CREDITOR	-	-	No	7.99%	-	-	-	-	-	-
23	VIJAYA BANK (NOW BOB)	20-May-19	1,025,359,277.00	1,025,359,277.00	FINANCIAL CREDITOR	-	-	No	0.26%	-	-	-	-	-	-
24	SHUBH HOLDINGS PTE LTD.	-	30,446,769,560.45	30,436,339,965.58	FINANCIAL CREDITOR	-	-	No	7.60%	-	-	10,429,594.86	-	-	-
25	UNION BANK OF INDIA	20-May-19	10,093,438,977.38	10,093,438,977.38	FINANCIAL CREDITOR	-	9,799,030,286.20	No	2.52%	-	-	-	-	-	-
26	DB (HK) - BURLINGTON LOAN MANAGEMENT DAC	-	2,062,186,910.26	2,053,495,581.20	FINANCIAL CREDITOR	-	-	No	0.51%	-	-	8,691,329.05	-	-	-
27	CENTRAL BANK OF INDIA	23-Jan-20	4,722,095,157.14	4,711,700,115.30	FINANCIAL CREDITOR	-	3,443,030,204.67	No	1.18%	-	-	10,395,041.84	-	-	-
28	ACRE - 41 - TRUST (DBS)	21-May-19	4,058,614,370.14	4,036,698,952.75	FINANCIAL CREDITOR	-	-	No	1.01%	-	-	21,915,417.39	-	-	-
29	DEUTSCHE BANK (LONDON)	21-May-19	6,586,010,459.36	6,579,057,396.12	FINANCIAL CREDITOR	-	-	No	1.64%	-	-	6,953,063.24	-	-	-
30	BANK OF BARODA	20-May-19	17,242,752,342.01	17,242,752,342.01	FINANCIAL CREDITOR	-	-	No	4.44%	-	-	-	-	-	-
31	BANK OF INDIA	21-May-19	10,648,180,357.36	9,904,804,513.74	FINANCIAL CREDITOR	-	9,244,484,200.74	No	2.47%	-	-	743,375,843.61	-	-	-
	Total		400,574,853,204.92	392,797,712,682.35		-	98,726,434,854.57		100%			7,777,140,522.57			

1) Figures converted into INR from USD as per Regulation 15 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Process) Regulations, 2016 ("CIRP Regulations").

2) Amount verified basis bank statements, backed by certificate under The Banker's Book Evidence Act, 1891 (as applicable), consortium documents and Corporate Debtor's books of accounts (as available) and other documents as per requirements of the CIRP Regulations.

3) Claim / Part of claim submitted by the financial creditors has been verified by the Resolution Professional ("RP") on the basis of:-

*Legal opinion obtained from the legal advisor of RP with respect to admissibility of claims filed by financial creditors of Reliance Communications Limited and Reliance Infratel Limited which have been provided security in form of charge over assets of the Corporate Debtor.

**Corporate Guarantee provided by the Corporate Debtor to such financial creditors for securing fund-based / non-fund based facilities provided to Reliance Communications Limited and Reliance Infratel Limited which are also undergoing a Corporate Insolvency Resolution Process.